

TAX FORMS AND INCOME INFORMATION

Check One:	If Student:	Submit Requested Information and Documents:
	No Income in 2021 and did not file a 2021 Tax Return	By selecting this option, you are verifying that the student had zero wages/income in 2021
	Earned wages/income in 2021 but did not file a 2021 Tax Return	1. Submit copies of Student's 2021 W-2s or a Wage and Income Transcript form the IRS (IRS.gov) 2. If no W-2s were provided, List source and amount earned from student's work: _____ \$ _____ _____ \$ _____ _____ \$ _____ 3. Submit IRS Non-Tax Filer or Statement of Non-Tax Filing for the student
	Filed a 2021 Foreign Tax Return or had a foreign income in 2021	1. Submit an English Translation of the foreign tax forms. If student filed a Puerto Rican tax return, provide signed copy of student's 2021 Individual Income tax return (does not need to be translated)
	Filed a 2021 Amended Tax Return and Did not use the IRS Data Retrieval Tool on the FAFSA	1. Submit a signed copy of the student's 2021 amended Federal Tax Return (IRS Form 1040-X) 2. Submit Student's 2021 IRS Tax Return Transcript
	Filed a 2021 Amended Tax Return and used the IRS Data Retrieval Tool on the FAFSA	1. Submit a signed copy of the Student's 2021 amended Federal Tax Return (IRS Form 1040-X)
	Filed a 2021 Tax Return and Did not use the IRS Data Retrieval Tool on the FAFSA	1. Submit Student's 2021 IRS Tax Return Transcript
	Filed a 2021 Tax Return and Used the IRS Data Retrieval Tool on the FAFSA	1. No additional income documents are needed at this time

Check One:	If Parent (s):	Submit Requested Information and Documents:
	No Income in 2021 and did not file a 2021 Tax Return	By selecting this option, you are verifying that the parent had zero wages/income in 2021
	Earned wages/income in 2021 but did not file a 2021 Tax Return	1. Submit copies of Parent (s') 2021 W-2s or a Wage and Income Transcript form the IRS (IRS.gov) 2. If no W-2's were provided, List Source and Amount earned from Parent (s) work: _____ \$ _____ _____ \$ _____ _____ \$ _____ 3. Submit IRS Non-Tax Filer or Statement of Non-Tax Filing for the Parent
	Filed a 2021 Foreign Tax Return or had a foreign income in 2021	1. Submit an English Translation of the foreign tax forms. If Parent filed a Puerto Rican tax return, provide signed copy of Parent (s)' 2021 Individual Income tax return (does not need to be translated)
	Filed a 2021 Amended Tax Return and Did not use the IRS Data Retrieval Tool on the FAFSA	1. Submit a signed copy of the Parent (s') 2021 amended Federal Tax Return (IRS Form 1040-X) 2. Submit Parent (s') 2021 IRS Tax Return Transcript (IRS.gov)
	Filed a 2021 Amended Tax Return and used the IRS Data Retrieval Tool on the FAFSA	1. Submit a signed copy of the Parent (s') 2021 amended Federal Tax Return (IRS Form 1040-X)
	Filed a 2021 Tax Return and Did not use the IRS Data Retrieval Tool on the FAFSA	1. Submit Parent (s') 2021 IRS Tax Return Transcript (IRS.gov)
	Filed a 2021 Tax Return and Used the IRS Data Retrieval Tool on the FAFSA	1. No additional income documents are needed at this time

SIGN THIS WORKSHEET

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Student's Signature

Date

Parent's Signature (dependent only)

Date